# Leave a Legacy. Not just an inheritance.





Our mission:
We connect people who care with causes that matter.

### The Community Foundation provides a way for an individual or family to give to specific charities, communities or causes.



Anything is possible. Just tell us what you care about and we will help create a plan tailored for you.

By providing charitable options tailor-made to meet your financial and charitable goals, we can help you provide for yourselves, your heirs, and your community.

#### Access FREE expertise.

Our non-profit services and our extensive grant making work gives us a unique insight into the non-profit community throughout Starved Rock Country. Let us know your interests and we will provide options to discuss with your Financial Advisor.

#### Ensure oversight forever.

We help you and your advisor find tax-friendly ways to support one or more charitable causes. We handle all the administrative details. Our staff and board ensure that your gifts are used as intended by your charities of choice in the future. We also continue to confirm that grant recipients remain IRS compliant.

## Here's how the Community Foundation can help...

SRCCF helps you to create a fund agreement that is right for you and your philanthropic goals. Endowed funds are invested to grow over time. Periodic grants can be recommended when you chose a non-endowed fund. Annual earnings provide additional funds for giving to the charities of your choice.

#### Give now.

Start a non-endowed fund today with as little as \$1000 using cash, securities or other asserts for immediate tax savings. You can also create an endowed fund with \$15,000 or a growth endowment with \$3,000 per year over 5 years.

#### Give later.

Leave a legacy gift to a charity or specific cause in your will or through a beneficiary designation upon your death.

# We offer a variety of Fund Options.

#### **Funds for Active Donors**

Donors who start donor advised funds make grants to their favorite local nonprofits, schools, or parks. Our staff does the administrative work, much like a private foundation.

#### Field of Interest

Whether it's youth programming, special needs communities, animal welfare, services for seniors, veterans, the homeless or the hungry, donors can create a fund to support their causes. These funds allow us to meet changing community needs.

#### **Designated Funds**

Started by a donor for a specific nonprofit of their choice for whatever purpose the donor chooses. These funds can be named in honor or memory of a loved one. The nonprofit receives an annual grant from the fund.

#### Geographic Area

Donors can create funds to support their own community or city.

#### **Agency Endowments**

Nonprofit agencies invest dollars with us that are not needed for operational expenses. They do this for a variety of reasons, including investment expertise, efficiencies, and access to planned giving advice. The fund is created with the intention of perpetuity - the initial donation will stay in the fund, and the interest will be used to create grants.

#### Community Impact by SRCCF

SRCCF has created its own funds: SRCCF Leadership Fund, The Arts of Starved Rock Country Fund, Women Inspired Network Fund, SRCCF Community Impact Grants, and Youth Engaged in Philanthropy.

### We can help you. Here's how:

You can create a lasting legacy that will benefit your community for generations by leaving a charitable gift to the Community Foundation in your will, trust, or through another deferred gift.

95%

Leave 95% of your estate to your children, family, and friends.

5%

Leave 5% to the community - animals and environment, senior care and support, housing, shelter and food, arts, music and theatre, and children and education.

Talk with your attorney, financial advisor, or accountant about how a charitable gift can help you meet personal and financial goals too.

We welcome you and/or your professional advisor to contact us to answer any questions you may have about tax-friendly giving options at (815) 252-2906.

Although the Starved Rock Country Community Foundation is a public charity, it does not promote one charitable cause. Instead, our mission is to provide for Starved Rock Country's changing needs by building pass-through funds, scholarships, and permanent endowments that support all kinds of charitable organizations now and into the future.

# Learn more about our resources at srccf.org

Or call 815.252.2906 to arrange a private meeting with your financial advisor and you to explore a variety of options.





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